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**Sebata Holdings Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/003821/06)  
Share code: SEB ISIN: ZAE000260493  
("Sebata" or "the Company")

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**AUDITED CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH  
2024**

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Financial Performance

**Revenue**

2024: R33.149 million

2023: R28.652 million

**Headline loss per share**

2024: 101.62 cents per share

2023: 14.48 cents per share

**Basic loss per share**

2024: 100.29 cents per share

2023: 13.78 cents per share

**Cash dividend**

Special cash dividend: 25 cents per ordinary share (2023: Nil)

Ordinary cash dividend: Nil for the 2024 financial year (2023: Nil)

Results Announcement

This results announcement is the responsibility of the directors of Sebata. This results announcement does not include full or complete details of the audited annual consolidated financial statements for the year ended 31 March 2024 ("AFS") released on SENS on 1 August 2024. Any investment decision should be based on the AFS as a whole. None of the information in this announcement has been reviewed or reported on by the Company's auditors.

The AFS have been audited by the Company's external auditor, Nexia SAB&T, who expressed an unmodified audit opinion thereon. The audit opinion, which is included in the AFS, is available on the Company's website at: <https://www.sebataholdings.com/investor-relations/> and on the JSE's cloudlink at:

<https://senspdf.jse.co.za/documents/2024/jse/isse/sebe/YE24.pdf>

1 August 2024

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