
Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: SEB ISIN: ZAE000260493
("Sebata" or "the Company")

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, a review by management of the financial results for the year ended 31 March 2024 ("**Results**") has indicated that;

- the basic loss per share ("**LPS**") is expected to be between 98.91 cents and 101.67 cents, compared to the basic LPS of 13.78 cents for the year ended 31 March 2023;
- the headline loss per share ("**HLPS**") is expected to be between 100.75 cents and 103.65 cents, compared to the basic HLPS of 14.48 cents for the year ended 31 March 2023.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

Sebata's financial results are expected to be released on SENS on or about 31 July 2024.

Johannesburg
26 July 2024

Sponsor
Merchantec Capital