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**Sebata Holdings Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/003821/06)  
Share code: SEB ISIN: ZAE000260493  
("Sebata" or "the Company")

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**DEALINGS IN SECURITIES BY A DIRECTOR AND PRESCRIBED OFFICERS**

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In compliance with paragraphs 3.63 to 3.74 (both inclusive) of the Listings Requirements of JSE Limited, the following is disclosed:

Name of director:	Pierre van Eeden
Company:	Sebata Holdings Limited
Class of securities:	Ordinary shares
Nature of transaction:	Granting, acceptance and off-market exercise of share options in terms of the MICROmega Share Incentive Scheme (" <b>Scheme</b> ")
Vesting period:	Immediate, as determined by the board of directors of Sebata (" <b>Board</b> ") in accordance with the provisions of clause 11.3 of the Scheme
Extent of director's interest:	Direct beneficial
Grant date:	11 September 2023
Date of acceptance:	15 September 2023
Exercise date:	18 September 2023
Number of securities:	300 000
Exercise price:	R2.40
Total value:	R720 000.00
Clearance to deal obtained:	Yes
Name of prescribed officer:	Dylan Strydom
Company:	Sebata Holdings Limited
Class of securities:	Ordinary Shares
Nature of transaction:	Granting, acceptance and off-market exercise of share options in terms of the Scheme
Vesting period:	Immediate, as determined by the Board in accordance with the provisions of clause 11.3 of the Scheme
Extent of prescribed officer's interest:	Direct beneficial
Grant date:	11 September 2023
Date of acceptance:	15 September 2023
Exercise date:	18 September 2023
Number of securities:	300 000
Exercise price:	R2.40
Total value:	R720 000.00
Clearance to deal obtained:	Yes

Name of prescribed officer:	Ruan Viljoen
Company:	Sebata Holdings Limited
Class of securities:	Ordinary shares
Nature of transaction:	Granting, acceptance and off-market exercise of share options in terms of the Scheme
Vesting period:	Immediate, as determined by the Board in accordance with the provisions of clause 11.3 of the Scheme
Extent of prescribed officer's interest:	Direct beneficial
Grant date:	11 September 2023
Date of acceptance:	15 September 2023
Exercise date:	18 September 2023
Number of securities:	300 000
Exercise price:	R2.40
Total value:	R720 000.00
Clearance to deal obtained:	Yes

Johannesburg  
18 September 2023

**Sponsor**  
Merchantec Capital