
Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: SEB ISIN: ZAE000034435
(“**Sebata**”)

UPDATE: DISPOSAL OF FRESHMARK SYSTEMS

Shareholders are referred to the announcement released on SENS on 15 December 2022 wherein they were advised that Sebata had entered into a sale of shares agreement (“**Agreement**”) with Hellochoice Proprietary Limited (“**the Purchaser**”) to dispose of its 55% controlling stake in Freshmark Systems Proprietary Limited for a purchase consideration of R24 750 000 (“**the Disposal**”).

Shareholders are hereby advised that the transaction has been terminated as a result of the Purchaser not meeting its obligations in terms of the suspensive conditions to the Disposal, as detailed in the Agreement, by 28 February 2023.

Johannesburg
2 March 2023

Sponsor and Corporate Advisor
Merchantec Capital