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**MICROmega Holdings Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/003821/06)  
Share code: MMG ISIN: ZAE000034435  
("MICROmega" or "the Company")

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## TRADING STATEMENT

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In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, a review by management of the financial results for the year ended 31 March 2017 has indicated that:

- the earnings per share ("EPS") is expected to be at least 155.57 cents, reflecting an increase of at least 20% compared to the EPS of 129.64 cents for the year ended 31 March 2016; and
- the headline earnings per share ("HEPS") is expected to be at least 148.12 cents, reflecting an increase of at least 20% compared to the HEPS of 123.43 cents for the year ended 31 March 2016.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors. MICROmega's financial results are expected to be released on SENS on or about 25 May 2017.

Johannesburg  
19 May 2017

**Sponsor**  
Merchantec Capital