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**Sebata Holdings Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/003821/06)  
Share code: SEB ISIN: ZAE000260493  
("Sebata" or "the Company")

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**NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE ANNUAL COMPLIANCE REPORT**

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**No Change Statement**

Shareholders are advised that the integrated annual report for the year ended 31 March 2021, was distributed to shareholders today, 30 July 2021 and is also available on the Company's website, [www.sebataholdings.com/investor-relations/](http://www.sebataholdings.com/investor-relations/). The integrated annual report contains no modifications to the Provisional Audited Annual Consolidated Results published on SENS on 14 July 2021.

**Notice of Annual General Meeting**

Notice is hereby given that the annual general meeting ("**AGM**") of shareholders of Sebata will be held at 09:00 on Thursday, 21 October 2021, to be conducted entirely by electronic communication as permitted by section 63(2)(a) of the Companies Act (No. 71 of 2008) ("**Companies Act**"), the JSE Limited and the Company's memorandum of incorporation to consider and, if deemed fit, to pass with or without modification, the resolutions contained in the notice of the AGM, forming part of the integrated annual report.

The board of directors of the Company determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the AGM is Friday, 15 October 2021. Accordingly, the last day to trade Sebata shares in order to be recorded in the register to be entitled to vote will be Tuesday, 12 October 2021.

**Availability of B-BBEE Annual Compliance Report**

Shareholders are further advised that the Company's annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No. 46 of 2013, is available on the Company's website, [www.sebataholdings.com/investor-relations/](http://www.sebataholdings.com/investor-relations/).

Johannesburg  
30 July 2021

**Sponsor**  
Merchantec Capital