
MICROmega HOLDINGS LIMITED
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: MMG ISIN: ZAE000034435
("MICROmega" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the annual integrated report for the year ended 31 March 2017, was distributed to shareholders today, 29 September 2017 and contains no modifications to the provisional audited condensed annual consolidated financial statements published on SENS on 25 May 2017. The annual integrated report and full annual financial statements have also been published on the Company's website, www.micromega.co.za.

Notice is hereby given that the annual general meeting of shareholders of MICROmega will be held at 09:00 on Thursday, 9 November 2017 at 66 Park Lane, Sandton to transact the business stated in the notice of the annual general meeting, which is contained in the integrated annual report.

The board of directors of the Company determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting is Friday, 3 November 2017. Accordingly, the last day to trade MICROmega shares in order to be recorded in the Register to be entitled to vote will be Tuesday, 31 October 2017.

Johannesburg
29 September 2017

Sponsor
Merchantec Capital