
Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: SEB ISIN: ZAE000260493
("Sebata" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE ANNUAL COMPLIANCE REPORT

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated annual report for the year ended 31 March 2019, was distributed to shareholders on 31 July 2019 and is available on the Company's website, www.sebataholdings.com/investor-relations. The integrated annual report contains no modifications to the Provisional Condensed Annual Consolidated Results published on SENS on 28 June 2019.

Notice is hereby given that the annual general meeting of shareholders of Sebata will be held at 09:00 on Thursday, 10 October 2019 at 66 Park Lane, Sandton to transact the business stated in the notice of the annual general meeting, which is contained in the integrated annual report.

The board of directors of the Company has determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting is Friday, 4 October 2019. Accordingly, the last day to trade Sebata shares in order to be recorded in the Register to be entitled to vote will be Tuesday, 1 October 2019.

B-BBEE ANNUAL COMPLIANCE REPORT

Shareholders are hereby advised that the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Act 46 of 2013, is available on the Company's website, www.sebataholdings.com/investor-relations.

Johannesburg
31 July 2019

Sponsor
Merchantec Capital