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**MICROmega Holdings Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/003821/06)  
Share code: MMG ISIN: ZAE000034435  
("MICROmega" or "the Company")

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## **FURTHER TRADING STATEMENT**

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Further to the trading statement released on SENS on 19 May 2017, a review of the financial results for the year ended 31 March 2017 by management has indicated that:

- the headline earnings per share ("HEPS") is 157.76 cents, reflecting an increase of 28%, compared to the HEPS of 123.43 cents for the year ended 31 March 2016; and
- the earnings per share ("EPS") is 155.59 cents, reflecting an increase of 20%, compared to the EPS of 129.64 cents for the year ended 31 March 2016.

The lower growth rate in EPS, when compared to the increase in HEPS, is mainly attributable to the disposal of subsidiaries during the year.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors. MICROmega's financial results are expected to be released on SENS on or about 25 May 2017.

Johannesburg  
24 May 2017

**Sponsor**  
Merchantec Capital