
MICRO*mega* HOLDINGS LIMITED

Incorporated in the Republic of South Africa
(Registration number: 1998/003821/06)
Share code: MMG ISIN: ZAE000034435
("MICRO*mega*" or "the Company")

**FULFILLMENT OF OUTSTANDING SUSPENSIVE CONDITION AND FINALISATION
ANNOUNCEMENT**

Shareholders are referred to the announcements released on SENS on 13 October 2017 and 20 February 2018 and the circular distributed to shareholders on 18 January 2018 ("Circular"). Terms defined in the Circular shall, unless otherwise stated, bear the same meaning in this announcement.

Shareholders are advised that, the Suspensive Condition contained in paragraph 3.5.3 of the Circular, as set out below, was timeously fulfilled on 15 March 2018:

to the extent necessary, the approval of the Disposal and any other transactions set out in the transaction structuring memorandum prepared by PricewaterhouseCoopers dated 5 October 2017 by the Financial Surveillance Department of the South African Reserve Bank. To the extent that such approval is subject to any condition, this Suspensive Condition will only be deemed to have been fulfilled if each of the parties adversely affected by such condition, acting reasonably and in good faith, agrees in writing to accept such condition within five business days of being notified of such conditional approval.

Accordingly, all Suspensive Conditions have been fulfilled.

Johannesburg
20 March 2018

Corporate Adviser and Sponsor to MICRO*mega*
Merchantec Capital