
MICRO*mega* HOLDINGS LIMITED
Incorporated in the Republic of South Africa
(Registration number: 1998/003821/06)
Share code: MMG ISIN: ZAE000034435
("MICRO*mega*" or "the Company")

DISTRIBUTION OF CIRCULAR AND NOTICE OF GENERAL MEETING

1. DISTRIBUTION OF CIRCULAR

Shareholders are referred to the "Disposal of NOSA Group and Withdrawal of Cautionary" announcement released on SENS on 13 October 2017. Using the terms defined therein, unless otherwise stated, shareholders are hereby advised that the Circular containing full details of the Disposal and incorporating a notice to convene a general meeting of MICRO*mega* shareholders ("General Meeting") in order to consider and, if deemed fit, to pass, with or without modification, the resolutions necessary to approve the Disposal, has been distributed today, 18 January 2018.

The Circular is available on the Company's website at: www.micromega.co.za.

2. NOTICE OF GENERAL MEETING

Notice is hereby given that the General Meeting will be held at 10:00 on Tuesday, 20 February 2018 at the registered office of MICRO*Omega*, MMG House, 66 Park Lane, Sandton, 2196, to consider, and, if deemed fit, to pass, with or without modification, the business stated in the notice of General Meeting, which is contained in the Circular.

The Board has determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the General Meeting is Friday, 9 February 2018. Accordingly, the last day to trade MICRO*Omega* shares in order to be recorded in the Company's securities register to be entitled to vote will be Tuesday, 6 February 2018.

Johannesburg
18 January 2018

Corporate Adviser and Sponsor to MICRO*mega*
Merchantec Capital