

**MICRO*Omega* HOLDINGS LIMITED**  
 Incorporated in the Republic of South Africa  
 (Registration number 1998/003821/06)  
 Share code: MMG ISIN: ZAE000034435  
 (“MICRO*Omega*” or “the Company”)

**CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

**CHANGE STATEMENT**

Shareholders are advised that the annual integrated report for the year ended 31 March 2018, was distributed to shareholders today, 31 July 2018 and published on the Company’s website, [www.micromega.co.za](http://www.micromega.co.za) and contains no modifications to the provisional condensed annual consolidated financial statements published on SENS on 28 June 2018, save for the following restatement regarding the re-classification between continuing operations and discontinued operations for the year ended 31 March 2017:

	<b>31 March 2017 reported on 28 June 2018</b>	<b>Restatement</b>	<b>31 March 2017 restated</b>
	<b>R’000</b>	<b>R’000</b>	<b>R’000</b>
Profit attributable to owners of the parent - continuing	61 459	19 571	81 030
Profit attributable to owners of the parent – discontinued	115 377	(19 571)	95 806
<b>Profit attributable to owners of the parent</b>	<b>176 836</b>	<b>-</b>	<b>176 836</b>
<b>Attributable earnings per share (cents)</b>			
<b>Basic</b>	<b>155.59</b>	<b>-</b>	<b>155.59</b>
Continuing operations	54.08	17.21	71.29
Discontinued operations	101.51	(17.21)	84.30
<b>Diluted basic</b>	<b>154.58</b>	<b>-</b>	<b>154.58</b>
Continuing operations	53.73	17.10	70.83
Discontinued operations	100.85	(17.10)	83.75
<b>Headline</b>	<b>157.76</b>	<b>-</b>	<b>157.76</b>
Continuing operations	56.31	17.21	73.52
Discontinued operations	101.45	(17.21)	84.24
<b>Diluted headline</b>	<b>156.74</b>	<b>-</b>	<b>156.74</b>
Continuing operations	55.94	17.11	73.05
Discontinued operations	100.80	(17.11)	83.69

The above restatement is purely a reclassification between the discontinued and continued operations due to a formula error which was identified during the finalisation of the consolidated annual financial statements and does not have any future impact on any of the numbers.

The above adjusted figures indicate a marginal increase of 3% in basic earnings per share and a decrease of 2% in headline earnings per share from the year ended 31 March 2017 to the year ended 31 March 2018. Included in the continuing operations is MECS (labour supply) and MICRO*Omega* Securities (financial services), which were disposed of in the 2017 financial year. Should these be excluded, the true economic growth in basic earnings per share and headline earnings per share would be 36% and 30% respectively.

## **NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting of shareholders of MICROmega will be held at 09:00 on Thursday, Thursday, 4 October 2018 at 66 Park Lane, Sandton to transact the business stated in the notice of the annual general meeting, which is contained in the integrated annual report.

The board of directors of the Company determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting is Friday, 28 September 2018. Accordingly, the last day to trade MICROmega shares in order to be recorded in the Register to be entitled to vote will be Tuesday, 25 September 2018.

Johannesburg  
31 July 2018

**Sponsor**  
Merchantec Capital