
MICROmega Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: MMG ISIN: ZAE000034435
("MICROmega" or "the Company")

CAUTIONARY ANNOUNCEMENT

Shareholders are hereby advised that the Company has been approached to explore a material disposal transaction which, if successfully concluded, may have an effect on the price of the Company's securities. This anticipated corporate activity is in keeping with MICROmega's strategic direction.

Shareholders are further advised that whilst the Company is exploring the merits of the proposed transaction, no final decision has been taken by the board of directors of the Company, and accordingly shareholders should exercise caution until a further announcement is made.

Johannesburg
26 May 2017

Sponsor
Merchantec Capital