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**Sebata Holdings Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/003821/06)  
Share code: SEB ISIN: ZAE000260493  
("Sebata")

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**RESULTS OF GENERAL MEETING**

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Shareholders are referred to the announcement released on SENS on 20 August 2019 and the circular distributed to shareholders on 20 December 2019 ("Circular"). Terms defined in the Circular shall, unless otherwise stated, bear the same meaning in this announcement.

Shareholders are advised that, at the General Meeting convened in terms of the notice of General Meeting to shareholders dated 20 December 2019 which was held today, all the resolutions were passed by the requisite majority of shareholders.

The number of shares voted in person or by proxy was 88 915 484, representing 77.37% of the total issued share capital of the same class of Sebata shares.

The resolutions proposed at the meeting, together with the percentage of shares abstained, as well as the percentage of votes carried for and against each resolution, are set out below:

<b>Resolution</b>	<b>% of votes carried for the resolution</b>	<b>% of votes against the resolution</b>	<b>% of shares abstained</b>
<b>Ordinary Resolution Number 1: The Transaction</b>	100.00%	0.00%	0.00%
<b>Special Resolution Number 1: Financial Assistance</b>	100.00%	0.00%	0.00%
<b>Ordinary Resolution Number 2: Authority granted to Directors</b>	100.00%	0.00%	0.00%

Johannesburg  
22 January 2020

**Corporate Adviser and Sponsor to Sebata**  
Merchantec Capital